

# St. Patrick's Parish Requester Schedule Request Guide

#### Login to FMX

Step 1: Open an internet browser and navigate to (stpatselkhorn.gofmx.com)

- **Step 2:** Log in with the following credentials:
  - Email
  - Password

### Create a Request (Shortcut)

Step 1: Click New request in the right top corner of the calendar page.Step 2: Choose the request type you would like to submit from the drop down list (see picture below).

#### Create a Schedule Request

Step 1: Click Schedule Requests in the left sidebar, then click New request.

|   | December           Today         12/17/202 | 2015 Caler       | ıdar     |       |        |  | + New request                          |
|---|--|------------------|----------|-------|--------|--|--|
| FMX Administrator                       | <b>T</b> Filter                            |                  | Q Search | h     | * « D  | <ul> <li>Maintenance</li> <li>Planned ma</li> <li>Schedule re</li> </ul> | e request<br>aintenance task<br>equest |
| FAX Administrator<br>Settings C Log out | 29   | <b>Mon</b><br>30 | 1 Iue 1  | Wed 2 | 3<br>3 | <b>Fri</b><br>4  | Sat<br>5                               |



Step 2: Enter the required fields (marked with an asterisk) and click Submit to submit the schedule request.

|                        | ② Schedule Requests ≥ ② New Sch | edule Request |  |
|------------------------|---------------------------------|---------------|--|
| FMX                    | ② New Schedule Req              | uest          |  |
| FMX Administrator      | Request                         |               |  |
| FA FMX Administrator   | * Request type                  | General       |  |
|                        | * Event name                    | Staff Meeting |  |
| 🛗 Calendar             | * Starts                        | 12/17/2015    |  |
| 🖋 Maintenance Requests |                                 | All day       |  |
| BR Planned Maintenance | <b></b>                         | 400           |  |
| ② Schedule Requests    | + From                          | *30pm         |  |
| 🖪 Buildings            | * То                            | 5:00pm        |  |
| 📾 Equipment            | * Repeats                       | Never -       |  |
| Resources              |                                 | [stuit ]      |  |
| 쓸 Users                | a Building                      |               |  |
| ull Reports            | * Resources                     | Auditorium ×  |  |
| 🖧 Organization         | Technology                      |               |  |
| 😧 Help & Updates       |                                 |               |  |
|                        |                                 |               |  |
|                        |                                 |               |  |
|                        |                                 |               |  |
|                        |                                 |               |  |
|                        |                                 |               |  |

**Step 3:** Check your email for your request confirmation and a link to check the status of your request. New requests will either be finalized or move on to a "Pending" state if they will be approved.



## Edit a Schedule Request

**Step 1:** Find the schedule request you wish to edit (on the calendar or in the schedule requests grid), then click **Edit**. **Step 2:** After making the necessary editing changes click **Save**.

| ② 593991 - Girl Scou | <b>t Meeting</b> on Mon, Oct 2         | Pending invoid | e          |          | Z        | × |
|----------------------|--|----------------|------------|----------|----------|---|
| John J               | Adams opened this<br>ber 29 @ 10:31 AM | request        |            |          | 🕑 Edit   |   |
| l<br>Request type    | 🕲 Internal Event                       |                |            |          |          |   |
| Event name           | 593991 - Girl Scout Meeti              | ng             |            |          |          |   |
| Buildings            | 📕 High School                          |                |            |          |          |   |
| Resources            | PRoom 201                              |                |            |          |          | Ţ |
| r                    |  | 🛔 Assign       | \$ Invoice | 🖲 Cancel | ☆ Follow | : |



# Respond to a Schedule Request

**Step 1:** Find the schedule request you wish to respond to (on the calendar or in the schedule requests grid), then click **Respond.** 

Step 2: Enter a response (see picture below).



Step 3: Click Save to send your response. This will generate an email notification to all users involved with the request.



# Filter in Calendar View

Step 1: Click the Filter button above the calendar view (see picture below)

| FMX                            | Today         2/23/2016 | Calendar |      |  |
|--------------------------------|-------------------------|----------|------|--|
|                                | T Filter                | Q Se     | arch |  |
| FMX Admin<br>FMX Administrator | Sun                     | Mon      | Tue  |  |
| Settings C Log out             | 31                      | 1        | 2    |  |
| 🛱 Calendar                     |                         |          |      |  |
| O Schedule Requests            | -                       |          |      |  |
| . Buildings                    | 7                       | 8        | 9    |  |
| Resources                      |                         |          |      |  |
| 📽 Users                        |                         |          |      |  |

Step 2: Select the filter you would like (see picture below)



NOTE: You may choose more than one filter at a time



## Remove All Filters on a Calendar View

Step 1: Click on the Filter Button above the Calendar

Step 2: Click the Remove Filters Button to remove all filters set in place (see picture below)

| FMX                   | Today         2/23/201 | 2016  | Calendar |     |
|-----------------------|------------------------|-------|----------|-----|
|                       | <b>T</b> Filter        |       | Q Sear   | ch  |
| FMX Admin             | Custom field           |       | Mon      | Tue |
| FA Settings 🕞 Log out | Ownership              | ▶     | 1        |     |
|                       | Request type           | •     |          |     |
| 🛱 Calendar            | Status                 |       |          |     |
| D Schedule Requests   | X Remove all filt      | ers 7 |          |     |
| Buildings             |                        |       | 8        |     |
| Resources             |                        |       |          |     |
| 11                    |                        |       |          |     |

## Remove A Single Filter on a Calendar View

Step 1: Click the Filter Button above the Calendar

Step 2: Find the filter you wish to remove

Step 3: Click the specific filter you want to remove, OR, click the remove filter button at the bottom (see picture below)

| T Filter                      | Q Se      | arch             |             |
|-------------------------------|-----------|------------------|-------------|
| 12/11/2015 to 1/16/2017       | <b>T</b>  | Resource         | -05         |
| All time Past year Past month | Jay       | Resource         |             |
| Custom field                  |           | There are        | no schedule |
| Building                      |           |                  |             |
| Ownership                     | •         |                  |             |
| Request type                  |           |                  |             |
| Resource                      | 🕨 🗹 Confe | rence Room (FMX) |             |
| Status                        | Video     | Studio (FMX)     | <b>FMX</b>  |
| × Remove all filters          | ×         | Remove filter    |             |

Note: Bolded filter fields means a filter is already selected for that specific field

